

# Quarterly Report

From the 01st of July to the  
30th of September, 2014



# LETTER TO OUR STOCKHOLDERS

Dear Stockholders:

The NEXUS team can also show very successful development of business in the third quarter 2014. We have again succeeded in a changing and very demanding environment to improve our sales and result considerably.

With an increase of approx. 8.0% in sales and result before taxes and interest, we could again grow convincingly in a challenging third quarter.

The wide range of our product portfolio was beneficial in this respect. We have a number of market-leading diagnostic modules in addition to our core product „NEXUS / HIS“, which can be marketed within NEXUS / HIS or independent of it. We provide very competitive complete solutions for senior citizen homes and rehabilitation institutions at the same time. This wide-ranged product portfolio enables us to adapt sales and project priorities to the respective market situation. This is also necessary at the present time.

The competitive situation in the European HIS market has changed substantially over the past months. Several companies were sold completely or partially, and the concentration of providers has continued further. Although these changes in the European competitive environment provide considerable opportunities for NEXUS, they have also created uncertainty among hospital customers at the same time. Many customers are waiting to see the result of acquisition strategy and only invest when the product strategy of their providers is clear and credible.

#### Highlights 3rd Quarter 2014 Development of Business

- + Further profitable growth in the third quarter
- + High payment in advance for important customers and development projects
- + Regionale- and portfolio expansion by enterprise acquisitions

It has been seen that it is a challenge in the current market situation to achieve substantial rates of increase. However, we consider this to be a short-term development, due to which we need not abandon our continual growth path.

To the contrary: We still had very attractive growth rates both in sales and revenue in the third quarter. We achieved this although we made considerable upfront investments in new product developments. This includes the introduction of a full-outsourcing project in the German Hospital Association with substantial initial investments and the collaboration in development with a medical product manufacturer, via which we will only generate revenue in subsequent periods.

We have also increased our product initiatives and invested very clearly in future growth drivers with the products „NEXUS / MOBILE“ and „NEXUS New Generation“. We have radically revised and streamlined our service processes to improve our internal workflows. Our goal is to structure addressing customers more directly. This is a goal that our customers consider extremely important.

We are strongly convinced that our market demands more and improved solutions from us and that we have the chance to lay the foundation for growth in the coming years.

Our latest acquisitions are targeting the same goal. We have used the third and the start of the fourth quarter to continue our strategy of the past years: the integration of smaller companies. We acquired shares in three companies overall.

On 8 September 2014, we purchased a majority share of the ProLohn GmbH, Singen Hohentwiel. The company operates in the area of human resources management on the market with approx. 15 staff members. Thanks to this acquisition, we will be able in the future to offer our customers programs for more efficient structuring of their HR processes and ensure far-reaching integration into our information systems. This is an area, in which we expect a lot of future potential in hospitals.

Thanks to the acquisition of a majority share of MARABU EDV-Beratung und -Service GmbH, Berlin, on 25 September 2014, we have been able to enhance our portfolio with an Enterprise Content Management (ECM) solution. With approx. 35 employees and installations in more than 100 hospitals, the company is one of the market leaders for ECM solutions in the healthcare sector. NEXUS is enabling its customers with this product enhancement to integrate archiving processes completely into the hospital information system (NEXUS / HIS) and the diagnostic information system (NEXUS / DIS) as well as to get everything from one source.

We also acquired 100% of the shares of CS3i SAS, Vichy (F), on 31 October 2014. This also concerns a small company with approx. 32 employees, but which strengthens our position in France considerably. The company is the market leader for digital patient records in private French clinics. Together with NEXUS / OPTIM SAS, Grenoble (F), we expect synergy effects and substantial strengthening of our brand in France.

The NEXUS team is determined to take advantage of the current market opportunity and also to grow via acquisitions. This is a strategy that we have already implemented successfully in the past.

In spite of our multifaceted innovation, optimization and acquisition projects, we also scored in sales in 2014. We had orders from a total of 234 hospitals, rehabilitation institutions and senior citizen homes, including larger projects and new orders for complete hospitals.

Dear Stockholders: It is an exciting time for NEXUS, and we are faced with numerous challenges. However, we remain confident. We have outstanding products, our organization is very stable, and we continually work on improving our processes. These are the optimum prerequisites to operate successfully, even in a new competitive environment and with a substantially increased business volume.

We are looking forward to this task and would like to thank you, dear stockholders, for your trust.

Warm regards,



DR. INGO BEHRENDT  
NEXUS CEO



# FINANCIAL HIGHLIGHTS FOR THE 3<sup>RD</sup> QUARTER 2014

	09/30/2014		09/30/2013
	KEUR	%	KEUR
Sales	56.351	7,9	52.237
Sales Healthcare Software	49.883	8,4	45.998
Sales Healthcare Service	6.468	3,7	6.239
Sales National	33.650	12,7	29.864
Sales International	22.701	1,5	22.373
Result of ther period before tax and interest (EBIT)	5.134	8,0	4.754
Result of the period before tax	5.285	8,5	4.873
Result of the period	5.282	3,3	5.112
Earnings per Share	0,37	1,7	0,36
Investments in Intangible and Fixed Assets	4.521	27,4	3.549
Depreciation	4.904	-5,5	5.191
Net Liquidity	26.145	8,9	24.018
Cash Flow from operating activities	7.799	8,5	7.189
Employees (on the cut-off date)	625	1,5	616

NEXUS-products are:  
simply - focussed - fast



# INTERIM ANNUAL REPORT

## SALES/RESULT: CONTINUED INCREASE IN THE 3<sup>RD</sup> QUARTER

NEXUS Group sales increased from KEUR 52,237 to KEUR 56,351 (+7.9%) in the first nine months of the year 2014.

As a result, it was possible to continue the uninterrupted positive development of sales of the NEXUS Group of many years in the first nine months of 2014.

The international share of total business volume was 40.3% following 42.8% (Q3-2013), but it increased despite decreased sales in the Arabian and French markets by approx. 1.5% to KEUR 22,701. Sales in Germany developed very positively (+12.7%). Large orders as well as an increasing number of regular customers were the reason for this. Sales effects from exchange rate fluctuations were not significant compared to 31 December 2013.

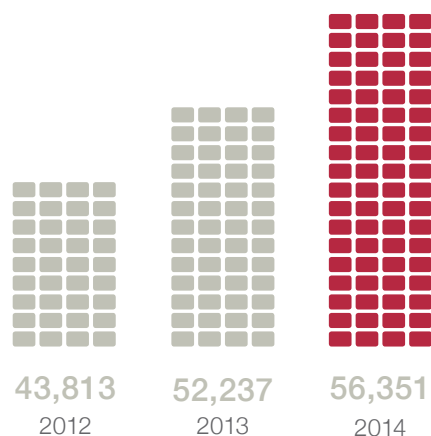
Growth was generated in both business segments of NEXUS AG in the first three quarters. Sales in the area of Healthcare Service increased by approx. 8.4% from KEUR 45,998 (Q3-2013) to KEUR 49,883. An increase of 3.7% to KEUR 6,468 (Q3-2014) following KEUR 6,239 (Q3-2013) was achieved in the Healthcare Service segment. This contains the sales of approx. KEUR 142 of ProLohn GmbH.

The positive development of sales was also reflected in the result.

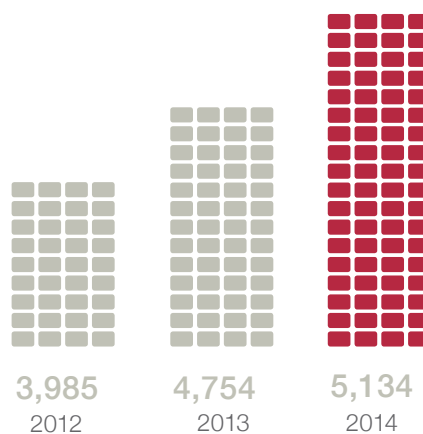
The operating result before taxes and interest (EBIT) improved by approx. 8.0% to KEUR 5,143 (Q3-2014: KEUR 4,754).

The result before taxes (EBT) reached KEUR 5,285 following KEUR 4,873 in Q3-2013 (+8.5%). The operating result after taxes improved by approx. 3.3% to KEUR 5,282. The effective tax burdens remain slight as previously due to losses of the individual companies carried forward (KEUR 262). Write-offs of KEUR 4,904 decreased compared to the previous year (Q3-2012: KEUR 5,191). The same applies to capitalized goods/services on own account, which are approx. KEUR 100 less than the previous year at KEUR 3,045. The return on sales after taxes is approx. 9.4%. Earnings per share amounted to €0.37.

**Group Sales in KEUR (3rd quarter)**  
+7.9% as of previous year



**Result before tax and interest (EBIT) in KEUR**  
(3rd quarter) +8.0% as of previous year



One-time effects and expenses for setting up new business areas and the integration of acquired companies are shown in their full amount in the operating result.

Sales increased by 4.4% to KEUR 18,528 following KEUR 17,752 in the third quarter of 2013. The result before taxes of KEUR 1,623 was 3.0% higher than the previous year (Q3-2013: KEUR 1,575).

The operative cash flow reached KEUR 7,799 as of 30 September 2014.

An operative cash flow of KEUR 7,799 was achieved in the first nine months of 2014 following KEUR 7,189 in the third quarter of 2013 (+8.5%). Dividends in the amount of KEUR 1,808 have been paid during the current year. Investments in intangible and fixed assets were made in the amount KEUR 4,521 following KEUR 3,549 in Q3-2013. Liquid funds of KEUR 26,145 are substantially higher (+8.9%) than the previous year (Q3-2013: KEUR 24,018) despite considerable investments and distribution of dividends.

The balance sheet total increased from KEUR 101,966 to KEUR 102,347 compared to 31 December 2013. There are no essential bank liabilities. Intangible assets and goodwill add up to a total of approx. € 49.0 million following approx. € 49.7 million in the third quarter 2013. Despite increased sales, trade account receivables decreased from KEUR 19,320 as of 31 December 2013 to KEUR 17,019 (Q3-2014).

There have been no essential changes of the net worth position of the Group compared to 31 December 2013.

#### Highlights Q3-2014 Group Sales and Result

- + 7.9% increase in sales from KEUR 52,237 to KEUR 56,351 in third quarter
- + 8.5% increase in result before taxes from KEUR 4,873 to KEUR 5,285
- + Operative cash flow of KEUR 7,799 achieved (+8.5%)
- + Liquid funds amount to KEUR 26,145 (+8.9%)

#### Sales by divisions

	01/01/ - 09/30/14	01/01/ - 09/30/13	Δ IN %	07/01/ - 09/30/14	07/01/ - 09/30/13	Δ IN %
	KEUR	KEUR		KEUR	KEUR	
Healthcare Software	49,883	45,998	8.4	16,281	15,545	4.7
Healthcare Service	6,468	6,239	3.7	2,247	2,207	1.8
<b>Total</b>	<b>56,351</b>	<b>52,237</b>	<b>7.9</b>	<b>18,528</b>	<b>17,752</b>	<b>4.4</b>

#### Sales by regions

	01/01/ - 09/30/14	01/01/ - 09/30/13	Δ IN %	07/01/ - 09/30/14	07/01/ - 09/30/13	Δ IN %
	KEUR	KEUR		KEUR	KEUR	
Germany	33,650	29,864	12.7	11,274	9,136	23.4
Switzerland	19,039	17,255	10.3	6,549	6,051	8.2
Austria	1,182	1,284	-7.9	305	665	-54.1
Rest of world / USA	2,480	3,834	-35.3	400	1,900	-78.9
<b>Total</b>	<b>56,351</b>	<b>52,237</b>	<b>7.9</b>	<b>18,528</b>	<b>17,752</b>	<b>4.4</b>

#### Staff

NEXUS Group employed a total of 625 people (Q3-2013: 616 employees) as of 30 September 2014. The great majority of the employees (563) work in the Healthcare Software segment (Q3-2013: 551). The Health Care Service segment employed 62 people (Q3 2013: 65).

# INNOVATIVE SOFTWARE-SOLUTION

## NEXUS / MOBILE

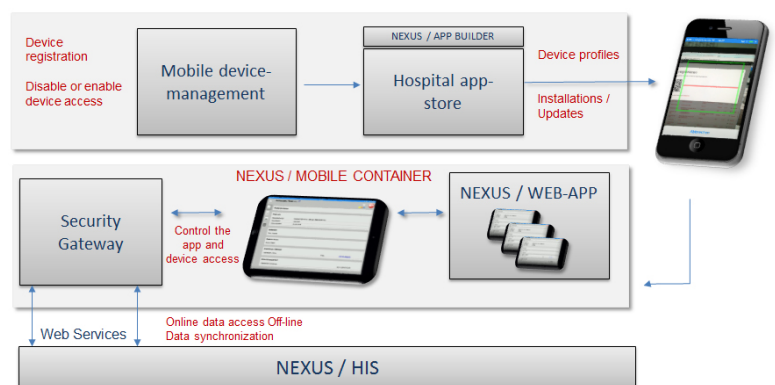
### „MORE THAN JUST A FEW APPS“:

NEXUS has developed a comprehensive mobile concept for NEXUS / HIS, which goes far beyond a simple app development.

„We are making your NEXUS / HIS completely mobile!“

This is an attractive promise for our customers in their daily work: not to have to search for and carry around any paper files, not to lack any information, and not to have to make any entries subsequently on a stationary PC. Instead, information is provided directly at patient's on a tablet or smartphone. X-rays, laboratory values and even complete case histories are available mobile. Changes in patient conditions can be entered and checked without loss of time or having to get to a PC. You can submit or release orders to service facilities immediately as well as prescribe drugs and have them administered. This means that medical and nursing processes can be optimized greatly and unproductive times can be avoided.

In order to keep this promise in actual practice, NEXUS has developed a comprehensive mobile concept. In this concept, the aspects of application design („app development“), management (app releases/terminals), and safety (communication and authorizations) are considered to the same extent. This is a closed system, which enables continual enhancement of the mobile infrastructure. The core components are:



- + Mobile device management: mobile devices and app authorizations are managed uniformly throughout a hospital.
- + Hospital app-store: apps are provided to users and updated automatically in an app store. The app store contains numerous apps, which support medical and nursing processes.
- + Hospital apps: users can install the apps required on their terminals. Updates, data connections and synchronization are handled automatically.
- + NEXUS / MOBILE: All NEXUS / APPS run on a uniform, intuitively operable interface, the standard elements of which are used repeatedly on all apps.
- + Security Gateway: Internal and external hospital communication is secured by our gateway. The gateway also handles online communication with NEXUS / HIS and offline synchronization.

Only interaction of the individual technical components and flexibility in app development enable an integrated mobile strategy for a complete hospital.



# NEXUS COMPANY INFORMATION AND OUTLOOK

## Chances and Risks

Please refer to the explanations in the annual report of 31 December 2013 for information about the essential chances and risks in the development of NEXUS Group. There have been no essential changes in the meantime.

## Outlook: Next Growth Steps and New Challenges

We are very satisfied with the results of the first three quarters 2014. We were able to continue the positive development of the past years unabated. Sales increases of 8.0% and an increase in EBIT of 8% are very pleasing results. In spite of the outstanding rates of increase of the previous years, we are succeeding in improving our figures even more with good products and strongly motivated employees.

In a demanding competitive environment, we have laid the basis for future growth steps at the same time. Thanks to investments in new products, upfront project work and last but not least company acquisitions, we have made preparations for the next steps in our development process. We are going to use the current year to initiate further measures.

We are thereby using the chances of the ongoing concentration process, but also see the risks associated with the takeovers and new developments. The orientation of the Group to its new size and additional complexity will challenge the organization. Our goals remain the same in this context. We want to grow further profitably and continue our success story of many years. Innovations and strong customer focus are integral components of this goal in the same way as the integration of new companies and regions into the NEXUS Group.

Consequently, we are approaching the new tasks with an equal measure of confidence and respect. The strong motivation of our team will help to master the challenges of the upcoming months.

## Accounting and Valuation Methods

This interim report from the NEXUS Group of 30 September 2014 has been prepared in keeping with the International Financial Reporting Standards (IFRS) as they are applied in the EU. The interpretations of the International Financial Reporting Interpretation Committee (IFRIC) have been taken into account.

The regulations of IAS 34 were observed in the interim report of 30 September 2014. This refers to a summarized report, which does not contain all information of an IFRS Group Financial Statement, and consequently this report should be read in connection with the Appendix of the Group Financial Statement 2013. The same accounting and valuation methods were used in the Group Financial Statement for the business year 2013.

The report has not been audited.

	Number of stock owned	Number of options
<b>Director's Holdings Supervisory Board</b>		
Dr. jur. Hans-Joachim König	101.239 Prev. year (101.239)	0 Prev. year (0)
Prof. Dr. Alexander Pocsay	121.500 Prev. year (121.500)	0 Prev. year (0)
Erwin Hauser	15.000 Prev. year (15.000)	0 Prev. year (0)
Diplom-oec. Matthias Gaebler	0 Prev. year (0)	0 Prev. year (0)
Diplom-Betriebswirt (FH) Wolfgang Dörflinger	0 Prev. year (0)	0 Prev. year (0)
Prof. Dr. Ulrich Krystek	0 Prev. year (0)	0 Prev. year (0)
<b>Executive Board</b>		
Dr. Ingo Behrendt, Dipl. Inf. Wiss. (MBA)	112.000 Prev. year (112.000)	0 Prev. year (0)
Ralf Heilig Dipl. Betriebswirt (FH), (MBA)	135.350 Prev. year (135.350)	0 Prev. year (0)
Edgar Kuner Dipl.-Ingenieur	248.051 Prev. year (248.051)	0 Prev. year (0)

# NEXUS IN THE ENVIRONMENT OF THE FINANCIAL AND HEALTH MARKETS

11/10/14

Quarterly Report Q3 / 2014

11/24/- 11/26/14

German Equity Forum, Frankfurt

11/20/ - 11/22/14

IQMP-Congress, Berlin

12/03/ - 12/05/14

DIVI-Congress on Intensive Care and  
Emergency Medicine, Hamburg

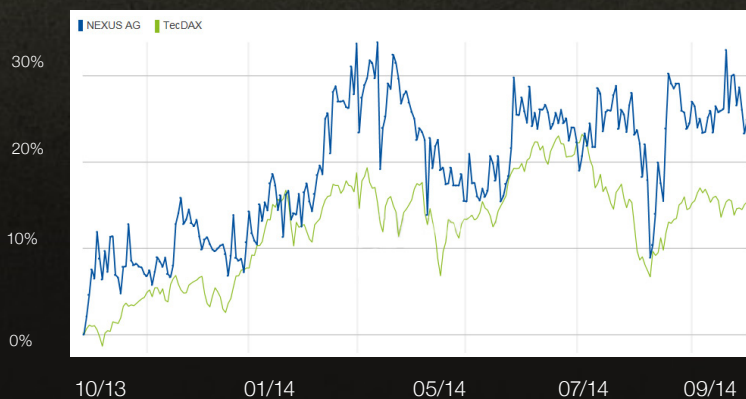
12/04/ - 12/06/14

5. Joint Annual Meeting  
the DGNR & DGNKN, Singen

## Investor Relations

Following a stock price leap to €10.95 at the end of 2013, NEXUS shares started the year 2014 at an initially listed price of €10.93. The stocks reached a year-low at €10.38 in April. The highest price of this year was reached with a closing price in XETRA of €14.45 on 17 February 2014. The price is currently hovering around €12.00-13.00.

## Frankfurt Stock Exchange stock price (1-year period)



# FACTS AND FIGURES GROUP P+L ACCOUNTS AS OF 09/30/2014 AND 09/30/2013 (IFRS)

<b>Consolidated Profit and Loss Account</b>	<b>07/01/ - 09/30/14</b>	<b>07/01/ - 09/30/13</b>	<b>01/01/ - 09/30/14</b>	<b>01/01/ - 09/30/13</b>
	<b>KEUR</b>	<b>KEUR</b>	<b>KEUR</b>	<b>KEUR</b>
Revenue	18,528	17,752	56,351	52,237
Other capitalized company work	946	1,306	3,045	3,145
Other operating income	704	174	1,258	730
Cost of materials	3,442	3,768	10,400	10,368
Personnel expenses	10,700	9,108	31,993	28,336
Depreciation and amortization of fixed intangible and tangible assets	1,587	1,961	4,904	5,191
Other operating expenses	2,896	2,892	8,223	7,464
<b>Operating Income</b>	<b>1,553</b>	<b>1,504</b>	<b>5,134</b>	<b>4,754</b>
Expenses from associated companies	49	-1	49	0
Interest and similar income	26	30	130	149
Interest payable and other similar charges	5	-43	28	29
<b>Profit before</b>	<b>1,623</b>	<b>1,575</b>	<b>5,285</b>	<b>4,873</b>
Income taxes	-37	-216	3	-239
<b>Period result</b>	<b>1,660</b>	<b>1,791</b>	<b>5,282</b>	<b>5,112</b>
The result for the period attributable to:				
- Shareholders of NEXUS AG	1,854	1,978	5,515	5,493
- Non-controlling shareholders	-194	-186	-233	-380
<b>Period result per share in KEUR</b>				
Weighted Average of Issued Shares in Circulation (in Thousands)	15,069	15,064	15,069	15,064
- simple	0.12	0.11	0.37	0.36
- diluted	0.12	0.11	0.37	0.36

## CONSOLIDATED PROFIT AND LOSS OF 09/30/2014 AND 09/30/2013

<b>Consolidated Profit and Loss Account in KEUR</b>	<b>07/01/ - 09/30/14</b>	<b>07/01/ - 09/30/13</b>	<b>01/01/ - 09/30/14</b>	<b>01/01/ - 09/30/13</b>
<b>Remaining Period result</b>	<b>1,660</b>	<b>1,791</b>	<b>5,282</b>	<b>5,112</b>
Actuarial profits and losses (after taxes on profit)	-439	-39	-437	-63
Differences from the conversion of foreign currency	430	113	595	-270
Market value changes from assets available for sale (after taxes on profit)	-9	74	158	-333
<b>Other overall Result</b>	<b>1,651</b>	<b>1,865</b>	<b>5,440</b>	<b>4,779</b>
<b>Overall Result of ther Period</b>				
Of the period result, attributed to:				
- Stockholders of NEXUS AG	1,711	1,981	5,673	5,159
- Minority interests	-60	-116	-233	-380

## FACTS AND FIGURES BALANCE SHEET AS OF 09/30/2014 AND 12/31/2013 (IFRS)

<b>Assets</b>	<b>09/30/2014</b>	<b>12/31/2013</b>
	<b>KEUR</b>	<b>KEUR</b>
<b>Long-term assets</b>		
Goodwill	26,066	25,271
Other intangible assets	22,892	23,813
Fixed Assets	2,338	1,864
Shares in companies valued at equity	43	43
Credited deferred taxes	4,053	3,697
Other financial assets	219	84
<b>Total long-term assets</b>	<b>55,611</b>	<b>55,222</b>
<b>Short-term assets</b>		
Inventories	448	283
Trade receivables and other receivables	17,019	19,320
Profit tax receivables	903	404
Other non-financial assets	1,631	1,436
Other financial assets	590	1,497
Short-term financial assets	9,190	8,142
Cash and balance in bank	16,955	15,662
<b>Total Short-term assets</b>	<b>46,736</b>	<b>46,744</b>
<b>Total assets</b>	<b>102,347</b>	<b>101,966</b>

# FACTS AND FIGURES BALANCE SHEET AS OF 09/30/2014 AND 12/31/2013 (IFRS)

<b>Liabilities and equity</b>	<b>09/30/2014</b>	<b>12/31/2013</b>
	<b>KEUR</b>	<b>KEUR</b>
<b>Capital and accruals</b>		
Subscribed capital	15.105	15,105
Capital reserve	25.804	25,780
Profit carried forward	31.579	25,787
Consolidate annual surplus	5.515	7,601
Other cumulated Group result	-931	-1,088
Own shares	-286	-290
<b>Equity capital attributable to stockholders of the parent company</b>	<b>76.786</b>	<b>72,895</b>
Shares of non-controlling partners	-772	-526
<b>Total Equity</b>	<b>76.014</b>	<b>72,369</b>
<b>Long-term debts</b>		
Pension obligations	3,294	3,371
Debited deferred taxes	3,695	2,564
Financial liabilities		43
Other financial debts	4,758	2,754
<b>Total long-term debts</b>	<b>11,747</b>	<b>8,732</b>
<b>Short-term debts</b>		
Deferments	1,340	916
Financial liabilities	62	152
Trade accounts payable	3,237	4,011
Liabilities from tax on profit	912	754
Deferred revenue liability	3,910	4,344
Other non-financial debts	6,866	6,462
Other financial debts	3,403	4,226
<b>Total Short-term debts</b>	<b>19,729</b>	<b>20,865</b>
<b>Total assets</b>	<b>102,481</b>	<b>101,966</b>

# CONSOLIDATED CASH FLOW STATEMENT

## FROM JANUARY 1 TO SEPTEMBER 30, 2014 AND 2013

<b>Cash Flow</b>	<b>2014</b>	<b>2013</b>
for the period from January 1 to September 30, 2014 and 2013		
	<b>KEUR</b>	<b>KEUR</b>
<b>1. Cash Flow from operating activities</b>		
Group annual result before tax on income	5,285	4,873
Depreciation and amortization of intangible assets and plant, equipment and other fixed assets	4,904	5,191
Other expenses / income with no impact on expenses / revenue	-268	-333
Increase / decrease in inventories	-164	-71
Profit / loss from disposal of long term capital	1,425	147
Profit / loss from disposal of securities	779	-81
Increase / decrease in trade payables and other liabilities that cannot be allocated to investing or financing activities	-4,030	-2,670
Paid Interest	-28	-29
Received Interest	147	167
Payments made for taxes on profit	-282	-32
Income taxes received	31	27
	<b>7,799</b>	<b>7,189</b>
<b>2. Cash Flow from investment activities</b>		
Payments for investments in intangible assets and fixed assets	-4,521	-3,549
Purchase of companies after deduction of acquired payment means	-416	-693
Payments made / received due to investment of funds within the context of short-term fund positions	0	2,000
	<b>-4,937</b>	<b>-2,242</b>
<b>3. Cash Flow from financing activities</b>		
Dividend payment	-1,808	-1,657
Payments due to taking short-term loans	53	0
	<b>-1,755</b>	<b>-1,657</b>
<b>4. Cash and cash equivalents at end of fiscal year</b>		
Cash relevant changes in cash and cash equivalents (sum of 1 + 2 + 3)	1,107	3,290
Cash and cash equivalents at beginning of fiscal year	15,467	12,521
	<b>16,574</b>	<b>15,811</b>
<b>5. Composition of cash and cash equivalents</b>		
Liquid Funds	16,955	15,873
Bank liabilities due on demand	-381	-62
	<b>16,574</b>	<b>15,811</b>

# GROUP STATEMENT OF CHANGES IN EQUITY

## FROM 09/30/2014 UNTIL 09/31/2013 (IFRS)

	Authorized capital	Capital reserves	Other provisions	Equity difference from currency conversion	Validation reserve for financial instruments	Pension provisions	Profit carried forward	Annual net profit	Own shares	Equity cap. attributable to stockh. of parent company	Shares of non-controlling partners	Equity capital total
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
<b>Consolidated equity as of 01/01/2013</b>	<b>15,105</b>	<b>25,757</b>	<b>1,076</b>	<b>-310</b>	<b>-1,627</b>	<b>22,398</b>	<b>6,128</b>	<b>-295</b>	<b>68,232</b>	<b>-118</b>	<b>68,114</b>	<b>6,353</b>
Posting of consolidated surplus 2012 in the Group profit carried forward						6,128	-6,128		0		0	
Recognized directly in other comprehensive income			-270		-62				-332		-332	
<b>Other comprehensive income after taxes 09/30/2013</b>	<b>0</b>	<b>0</b>	<b>-270</b>	<b>0</b>	<b>-62</b>	<b>6,128</b>	<b>0</b>	<b>0</b>	<b>-332</b>	<b>0</b>	<b>-332</b>	<b>0</b>
Group consolidated profit 2013							5,112		5,112	-380	4,732	
<b>Overall Result of Period</b>	<b>0</b>	<b>0</b>	<b>-270</b>	<b>0</b>	<b>-62</b>	<b>6,128</b>	<b>5,112</b>	<b>0</b>	<b>4,780</b>	<b>-380</b>	<b>4,400</b>	<b>0</b>
Dividend payment						-1,657			-1,657		-1,657	
Purchase / sale of own shares		14				25		3	17		-234	
<b>Consolidated equity as of 09/30/2013</b>	<b>15,105</b>	<b>25,771</b>	<b>806</b>	<b>-310</b>	<b>-1,690</b>	<b>26,869</b>	<b>5,112</b>	<b>-292</b>	<b>71,494</b>	<b>-489</b>	<b>71,005</b>	<b>6,353</b>
<b>Consolidated equity as of 01/01/2014</b>	<b>15,105</b>	<b>25,780</b>	<b>504</b>	<b>0</b>	<b>-1,592</b>	<b>25,787</b>	<b>7,601</b>	<b>-290</b>	<b>72,895</b>	<b>-526</b>	<b>72,369</b>	<b>6,353</b>
posting of consolidated surplus 2013 in the Group profit carried forward						7,601	-7,601		0		0	
Actuarial profits and losses					-419				-419	0	-419	
Deferred taxes entered in other comprehensive income					-18				-18		-18	
Currency difference			595						595		595	
<b>Other comprehensive income after taxes</b>	<b>0</b>	<b>0</b>	<b>595</b>	<b>0</b>	<b>-437</b>	<b>7,601</b>	<b>-7,601</b>	<b>0</b>	<b>158</b>	<b>0</b>	<b>158</b>	<b>0</b>
Consolidated surplus 2014							5,515		5,515	-248	5,267	
<b>Overall Result of Period</b>	<b>0</b>	<b>0</b>	<b>595</b>	<b>0</b>	<b>-437</b>	<b>7,601</b>	<b>5,515</b>	<b>0</b>	<b>5,673</b>	<b>-248</b>	<b>5,425</b>	<b>0</b>
Dividend payment						-1,808			-1,808		-1,808	
Purchase / sale of own shares		24						4	28		28	
<b>Consolidated equity 09/30/2014</b>	<b>15,105</b>	<b>25,804</b>	<b>1,099</b>	<b>0</b>	<b>-2,030</b>	<b>31,579</b>	<b>5,515</b>	<b>-286</b>	<b>76,786</b>	<b>-772</b>	<b>76,013</b>	<b>6,353</b>

**Declaration according to § 37y No. 1 WpHG**

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the group, and the interim management report of the group includes a fair review of the development and performance of the business and the position of the group, together with a description of the principal opportunities and risks associated with the expected development of the group for the remaining months of the financial year.

Villingen-Schwenningen, November 10, 2014

NEXUS AG  
Executive Board

**nexus/ag**

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